**INTEREST RATES MARKET NOTICE**

**Date: 18 November 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IV042”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 18 November 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** IV042

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 11.617% (3 Month JIBAR as at 18 November 2016 of 7.367% plus 425 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 November 2026

**Books Close Date(s)** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 18 February, 18 May, 18 August, 18 November

**Last Day to Register** By 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 18 November 2016

**Date Convention** Following

**Interest Commencement Date** 18 November 2016

**First Interest Payment Date** 18 February 2017

**Call / Step Up Date** 18 November 2021

**ISIN No.** ZAG000140708

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IV042-Applicable%20Pricing%20Supplement-17.11.16.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IV042-Applicable%20Pricing%20Supplement-17.11.16.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kavisha Pillay Investec Corp & Inst Banking +27 11 286 9065

Corporate Actions JSE +27 11 520 7000